

Media release

Ad hoc announcement pursuant to Art. 53 LR

Q1 2026/27 trading update: dormakaba reports organic net sales growth of 4.0% and confirms full-year outlook

- Net sales of CHF 702.9 million, with an organic growth of 4.0% in the first quarter 2026/27
- Investments for growth: three bolt-on acquisitions; new production sites in Australia and Bulgaria
- Strong order book in Access Solutions
- Outlook 2026/27 confirmed

Rümlang, 28 October 2026 – dormakaba generated net sales of CHF 702.9 million in the first quarter of financial year 2026/27 (1 July to 30 September 2026), with an organic net sales growth of 4.0%. While acquisitions contributed positively, adding 1.3% to total net sales growth, this impact was offset by divested and discontinued businesses in the period. Total net sales grew 5.2%, reflecting favorable currency effects of 1.1%.

Organic net sales growth was driven by volume growth of 1.3% and price increases of 2.7%, with both business segments contributing to organic growth. Access Solutions continued to report robust volume growth, whereas Key & Wall Solutions and OEM benefitted from increased pricing in response to higher raw material costs.

dormakaba continued to pursue disciplined bolt-on acquisitions to complement and accelerate its organic growth agenda. In the first quarter, the Group completed three bolt-on acquisitions in the UK and the US. The acquisition of Azure expanded dormakaba's components offering in the US, while Alliants strengthens its position in the premium hospitality segment worldwide, particularly in North America. The acquisition of Style Group in the UK further reinforced dormakaba's position in one of Europe's largest movable walls markets.

Commenting on the first quarter, **Till Reuter, CEO of dormakaba**, said: "We are very pleased with developments in the first quarter. Our solid organic net sales growth of 4.0% reflects a resilient business momentum, amid trading conditions still impacted by geopolitical tensions, tariffs and armed conflicts. With a strong order book in access solutions, attractive long-term growth prospects, resilient business portfolio and a strong pipeline of bolt-on acquisitions, we remain disciplined in pursuing opportunities that reinforce our market position and create lasting shareholder value."

Outlook for 2026/27 reiterated

dormakaba confirms its outlook for financial year 2026/27 under IFRS Accounting Standards: organic net sales growth above 3%, operating profit margin above 11% and an operating cash flow margin of 10.5–11.5%.

	Q1 2026/27 ended 30.09.2026	Q1 2025/26 ended 30.09.2025	Change (%)
Net sales (CHF million)	702.9	668.4	+5.2
Currency translation impact			+1.1
Divestment impact			-1.3
Acquisition impact			+1.3
Organic growth			+4.0

Investor and Analysts Conference Call
Time: 09.00 a.m. CET – [Register to attend](#)

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About dormakaba Group

dormakaba is a leading global provider in the access solutions market. The company reimagines access by setting industry standards for smart systems and sustainable solutions across the lifecycle of a building. More than 15,000 employees worldwide provide their expertise together with distribution partners to a growing customer base in more than 130 countries. dormakaba supports its customers with a broad, innovative portfolio of integrated access products, solutions and services that easily fit into building ecosystems to create safe, secure and sustainable places where people can move around seamlessly.

dormakaba is listed on the SIX Swiss Exchange and is headquartered in Rümlang, Zurich (Switzerland). It generated net sales of CHF 2.8 billion for the full-year 2025/26.
SIX Swiss Exchange: DOKA

Further information about dormakaba Group at www.dormakabagroup.com/en.

Insights and inspirations from the world of urbanization at blog.dormakaba.com.

The latest on corporate topics, products and innovation from dormakaba at www.dormakabagroup.com/en/newsroom

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For definition of alternative performance measures, please refer to chapter 5.2 of the notes to the consolidated financial statements of the Annual Report 2025/26 of dormakaba.

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