

Ad hoc announcement pursuant to Art. 53 LR

Bossard Group

Sales for the first quarter of 2026

Promising growth in times of economic stabilization

Zug, April 10, 2026 – **The Bossard Group's sales developed positively in an economically stabilizing but geopolitically tense environment. Despite the appreciation of the Swiss franc, which had a negative impact on sales development, sales in the first quarter of 2026 increased by 0.6 percent to CHF 284.9 million (prior year: CHF 283.3 million). In local currency, a promising growth of 6.5 percent was recorded.**

The positive development in demand was evident in all three market regions and contributed to a further stabilization of business performance in the first quarter. The current geopolitical tensions have so far not materially affected the Bossard Group's business activities, enabling to maintain consistently high deliverability. Thanks to its globally diversified procurement and distribution structure, the Group was able to respond in a targeted manner to changing geopolitical conditions.

Stabilization in Europe

In Europe, the Group achieved sales growth of 0.4 percent to CHF 177.9 million in the first quarter (in local currency: +2.7 percent). In addition to the economic stabilization already observed in the second half of 2025, the aerospace, railway, electronic and mechanical engineering sectors recorded positive growth rates.

Stable growth in America

In the first quarter, sales in America increased by 1.8 percent to CHF 60.8 million (in local currency: +15.6 percent). The growth observed since the third quarter of the prior year continued. The mechanical engineering and medical technology sectors, as well as agricultural

machinery and electromobility, had a positive impact on sales development. Conversely, the significant appreciation of the Swiss franc against the US dollar had an adverse effect on sales performance.

Continued demand dynamics in Asia

In Asia, sales declined by 0.4 percent to CHF 46.2 million, while in local currency sales increased by 11.1 percent. This indicates that the broad-based, double-digit sales growth in local currency recorded over the past two years has persisted. In India, Bossard continued to benefit from the “Make in India” initiative, and in Malaysia, capacity expansions by global manufacturers – particularly in the semiconductor and electronics industries – had a positive impact. The appreciation of the Swiss franc against Asian currencies also resulted in a negative currency effect in this region.

Outlook

The future development of the economic environment is currently difficult to predict. The latest economic trends give reason for cautious optimism. Still, increasing geopolitical uncertainties and trade policy tensions continue to keep the market environment volatile, with impacts that cannot yet be foreseen. Under these conditions, Bossard expects a subdued level of economic demand in the first half of 2026. The Group continues to adhere to the communicated medium-term financial targets and to the consistent implementation of Strategy 200.

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Net sales 1st quarter			change in %	
in CHF million	2026	2025	in CHF	in local currency
Europe	177.9	177.2	0.4%	2.7%
America	60.8	59.7	1.8%	15.6%
Asia	46.2	46.4	-0.4%	11.1%
Group	284.9	283.3	0.6%	6.5%

About Bossard:

The Bossard Group is a leading strategic partner for industrial fastening and assembly technology solutions to OEM customers globally with proven expertise in engineering and logistic services.

Bossard was founded in Zug in 1831. Today local and multinational companies count on Bossard's expertise to increase their productivity – with success. Bossard calls this concept, which is also a promise to its customers Proven Productivity. This includes, among other things, optimizing processes and reducing inventories to increase the efficiency and productivity sustainably. In addition, Bossard is considered a pioneer in developing intelligent production facilities in line with Industry 4.0.

With around 3,300 employees in 33 countries throughout the world, the Bossard Group generated CHF 1,068.9 million in sales in the financial year 2025. Bossard is listed on the SIX Swiss Exchange.