

Key figures of Arbonia Group

in 1'000 CHF

	2023		2022		Variance 22/23	
		%		%		%
Income statement - continuing and discontinued operations						
Net revenues	1'081'212	100.0	1'202'097	100.0	-120'885	-10.1
EBITDA	73'085	6.8	108'303	9.0	-35'218	-32.5
EBIT	-4'728	-0.4	37'014	3.1	-41'742	-112.8
Group result	-17'212	-1.6	19'127	1.6	-36'339	-190.0
Income statement - continuing operations						
Net revenues	504'605	100.0	555'906	100.0	-51'301	-9.2
EBITDA	31'719	6.3	49'735	8.9	-18'016	-36.2
EBITDA (without one-time effects)	33'966	6.7	53'281	9.6	-19'315	-36.3
EBIT	-8'858	-1.8	12'423	2.2	-21'281	-171.3
EBIT (without one-time effects)	-6'611	-1.3	16'231	2.9	-22'842	-140.7
Group result	-14'219	-2.8	498	0.1	-14'717	-2955.2
Group result (without one-time effects)	-12'538	-2.5	3'241	0.6	-15'779	-486.9
Balance sheet						
Current assets	770'243	52.0	422'748	27.8	347'495	82.2
Non-current assets	712'335	48.0	1'096'764	72.2	-384'429	-35.1
Total assets	1'482'578	100.0	1'519'512	100.0	-36'934	-2.4
Current liabilities	431'986	29.1	337'248	22.2	94'738	28.1
Non-current liabilities	129'621	8.7	194'722	12.8	-65'101	-33.4
Shareholders' equity	920'971	62.1	987'542	65.0	-66'571	-6.7
Net debt/cash	208'842		184'361		24'481	13.3
Cash flow statement						
Cash flows from operating activities	100'994		-25'759			
Cash flows from investing activities	-98'623		-219'789			
Free cash flow	2'371		-245'548			
Cash flows from financing activities	1'405		21'465			
Average number of employees						
	6'174		6'532			
Segment information						
Net revenues						
Climate Division	576'607	53.5	646'191	53.9		
Doors Division	501'563	46.5	552'738	46.1		
		100.0		100.0		
EBITDA						
Climate Division	42'771		58'569			
in % of net revenues	7.4		9.1			
Doors Division	39'138		59'217			
in % of net revenues	7.8		10.7			
EBITDA (without one-time effects)						
Climate Division	54'743		59'150			
in % of net revenues	9.5		9.2			
Doors Division	41'385		62'208			
in % of net revenues	8.3		11.3			
Per share data						
Earnings per share continuing operations in CHF	-0.21		0.01		-0.22	
Earnings per share in CHF	-0.25		0.28		-0.53	

Note: Explanations, definitions and reconciliations of the alternative performance measures can be found in the annual report 2023 on pages 237 to 241 (annual report 2022 pages 227 to 231).

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Income statement						
- continuing and discontinued operations						
with and without one-time effects						
Net revenues	1'081'212	100.0	1'202'097	100.0	-120'885	-10.1
EBITDA	73'085	6.8	108'303	9.0	-35'218	-32.5
EBITDA (without one-time effects)	88'709	8.2	112'430	9.4	-23'721	-21.1
EBIT	-4'728	-0.4	37'014	3.1	-41'742	-112.8
EBIT (without one-time effects)	12'127	1.1	41'403	3.4	-29'276	-70.7
Group result	-17'212	-1.6	19'127	1.6	-36'339	-190.0
Group result (without one-time effects)	-1'259	-0.1	23'858	2.0	-25'117	-105.3