

Key figures of Arbonia Group

Net revenues 570'439 100.0 630'905 100.0 -60'466 -9.6	in 1'000 CHF	1st semeste	r 2023	1st semester 2022		Variance 22/23	
Not revenues			%		%		%
EBITDA	Income statement						
EBITDA (without one-time effects)	Net revenues	570′439	100.0	630′905	100.0	-60′466	-9.6
EBIT (without one-time effects) 6599 1.2 17827 2.8 -11625 -65.2 EBIT (without one-time effects) 6599 1.2 17827 2.8 -11728 -63.0 Group result 22039 -0.4 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -13730 -114.6 Group result (without one-time effects) -1705 -0.3 11691 1.9 -0.3 11691 1.9 -1705 -0.3 11691 1.9 -1705 -0.3 11691 1.9 -1705 -0.3 11691 1.9 -1705 -0.3 11691 1.9 -1705 -0.3 11691 1.9 -1705 -0.3 11691 1.9 -0.3 11691 1	EBITDA	44'879	7.9	52′427	8.3	-7′548	-14.4
EBIT (without one-time effects)	EBITDA (without one-time effects)	45′276	7.9	52′427	8.3	-7′151	-13.6
Group result	EBIT	6′202	1.1	17′827	2.8	-11′625	-65.2
Salance sheet Salance shee	EBIT (without one-time effects)	6′599	1.2	17′827	2.8	-11′228	-63.0
Balance sheet	Group result	-2′039	-0.4	11′691	1.9	-13′730	-117.4
Current assets	Group result (without one-time effects)	-1′705	-0.3	11′691	1.9	-13′396	-114.6
Non-current assets	Balance sheet						
Total assets	Current assets	460′100	29.3	532′864	34.7	-72′764	-13.7
Current liabilities 410'906 26.2 332'200 21.6 78'706 23.7 Non-current liabilities 192'424 12.2 189'500 12.3 2'924 1.5 Shareholders' equity 967'944 61.6 1'016'079 66.1 -48'135 -4.7 Net debt 241'351 68'359 172'992 253.1 Cash flow statement Cash flows from operating activities 11'968 -68'612 Cash flows from investing activities -39'736 -74'253 Free cash flow -27'768 -142'865 Cash flows from financing activities 24'510 -29'479 Average number of employees 6'301 6'580 Segment information Net revenues Division PMAC 303'311 53.3 344'900 54.8 Division Doors 265'648 46.7 28'211 45.2 EBITDA 28'370 27'564 10.0 10.0 EBITDA (without one-time effects)	Non-current assets	1′111′174	70.7	1′004′915	65.3	106′259	10.6
Non-current liabilities 192'424 12.2 189'500 12.3 2'924 1.5	Total assets	1′571′274	100.0	1′537′779	100.0	33′495	2.2
Shareholders' equity 967'944 61.6 1'016'079 66.1 -48'135 -4.7 Net debt 241'351 68'359 172'992 253.1 Cash flow statement	Current liabilities	410′906	26.2	332′200	21.6	78′706	23.7
Net debt 241'351	Non-current liabilities	192′424	12.2	189′500	12.3	2′924	1.5
Cash flow statement Cash flows from operating activities 11'968 -68'612 Cash flows from investing activities -39'736 -74'253 Free cash flow -27'768 -142'865 Cash flows from financing activities 24'510 -29'479 Average number of employees 6'301 6'580 Segment information Net revenues Division HVAC 303'311 53.3 344'900 54.8 Division Doors 265'648 46.7 284'211 45.2 EBITDA 568'959 100.0 629'111 100.0 EBITDA 28'370 27'564 48.0 Division HVAC 28'370 27'564 48.0 Division Doors 21'107 30'299 79 10.7 EBITDA (without one-time effects) 56'444 27'564 48.0 27'564 48.0 Division HVAC 28'644 27'564 48.0 28'644 27'564 48.0 28'644 27'564 48.0 28'644 27'564 48.0 28'644 27'564 48.0 28'644 27'564	Shareholders' equity	967′944	61.6	1′016′079	66.1	-48′135	-4.7
Cash flows from operating activities 11'968 -68'612 Cash flows from investing activities -39'736 -74'253 Free cash flow -27'768 -142'865 Cash flows from financing activities 24'510 -29'479 Average number of employees 6'301 6'580 Segment information Net revenues Division Doors 25'648 46.7 284'211 45.2 568'959 100.0 629'111 100.0 EBITDA Division HVAC 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'1230 30'299 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7	Net debt	241′351		68′359		172′992	253.1
Cash flows from operating activities 11'968 -68'612 Cash flows from investing activities -39'736 -74'253 Free cash flow -27'768 -142'865 Cash flows from financing activities 24'510 -29'479 Average number of employees 6'301 6'580 Segment information Net revenues Division Doors 25'648 46.7 284'211 45.2 568'959 100.0 629'111 100.0 EBITDA Division HVAC 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'1230 30'299 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7	Cash flow statement						
Cash flows from investing activities -39'736 -74'253 Free cash flow -27'768 -142'865 Cash flows from financing activities 24'510 -29'479 Average number of employees 6'301 6'580 Segment information Net revenues Division HVAC 303'311 53.3 344'900 54.8 Division Doors 265'648 46.7 284'211 45.2 568'959 100.0 629'111 100.0 EBITDA Division HVAC 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 38'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 38'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 38'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 38'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7		11′968		-68′612			
Free cash flow -27'768 -142'865 Cash flows from financing activities 24'510 -29'479 Average number of employees 6'301 6'580 Segment information Net revenues Division HVAC 303'311 53.3 344'900 54.8 Division Doors 265'648 46.7 284'211 45.2 568'959 100.0 629'111 100.0 EBITDA Division HVAC 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 38'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 38'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7							
Average number of employees 6'301 6'580 Segment information Net revenues Division HVAC 303'311 53.3 344'900 54.8 Division Doors 265'648 46.7 284'211 45.2 EBITDA Division HVAC 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 9.4 8.0 Division HVAC 48'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division HVAC 88'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7							
Segment information Net revenues 303'311 53.3 344'900 54.8 Division HVAC 303'311 53.3 344'900 54.8 Division Doors 265'648 46.7 284'211 45.2 568'959 100.0 629'111 100.0 EBITDA Division HVAC 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data	Cash flows from financing activities						
Net revenues 303'311 53.3 344'900 54.8 Division Doors 265'648 46.7 284'211 45.2 568'959 100.0 629'111 100.0 EBITDA 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data 8.0 10.7	Average number of employees	6′301		6′580			
Net revenues 303'311 53.3 344'900 54.8 Division Doors 265'648 46.7 284'211 45.2 568'959 100.0 629'111 100.0 EBITDA 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data 8.0 10.7	Segment information						
Division Doors 265'648 46.7 284'211 45.2 568'959 100.0 629'111 100.0 EBITDA 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data	Net revenues						
S68'959 100.0 629'111 100.0	Division HVAC	303′311	53.3	344′900	54.8		
EBITDA Division HVAC 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7	Division Doors	265′648	46.7	284′211	45.2		
Division HVAC 28'370 27'564 in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data		568′959	100.0	629′111	100.0		
in % of net revenues 9.4 8.0 Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data	EBITDA						
Division Doors 21'107 30'299 in % of net revenues 7.9 10.7 EBITDA (without one-time effects) 28'644 27'564 Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data	Division HVAC	28'370		27′564			
in % of net revenues 7.9 10.7 EBITDA (without one-time effects) 28'644 27'564 Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data	in % of net revenues	9.4		8.0			
EBITDA (without one-time effects) Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data	Division Doors	21′107		30′299			
Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data	in % of net revenues	7.9		10.7			
Division HVAC 28'644 27'564 in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data	EBITDA (without one-time effects)						
in % of net revenues 9.4 8.0 Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data	Division HVAC	28'644		27′564			
Division Doors 21'230 30'299 in % of net revenues 8.0 10.7 Per share data	in % of net revenues	9.4		8.0			
Per share data	Division Doors	21′230		30′299			
	in % of net revenues	8.0		10.7			
	Per share data						
		-0.03		0.17		-0.20	

Note: Explanations, definitions and reconciliations of the alternative performance measures can be found in the first semester financial report 2023 on pages 19 to 22.