

Key figures of Arbonia Group

in 1'000 CHF	1st semester 2023		1st semester 2022		Variance 22/23	
		%		%		%
Income statement						
Net revenues	570'439	100.0	630'905	100.0	-60'466	-9.6
EBITDA	44'879	7.9	52'427	8.3	-7'548	-14.4
<i>EBITDA (without one-time effects)</i>	45'276	7.9	52'427	8.3	-7'151	-13.6
EBIT	6'202	1.1	17'827	2.8	-11'625	-65.2
<i>EBIT (without one-time effects)</i>	6'599	1.2	17'827	2.8	-11'228	-63.0
Group result	-2'039	-0.4	11'691	1.9	-13'730	-117.4
<i>Group result (without one-time effects)</i>	-1'705	-0.3	11'691	1.9	-13'396	-114.6
Balance sheet						
Current assets	460'100	29.3	532'864	34.7	-72'764	-13.7
Non-current assets	1'111'174	70.7	1'004'915	65.3	106'259	10.6
Total assets	1'571'274	100.0	1'537'779	100.0	33'495	2.2
Current liabilities	410'906	26.2	332'200	21.6	78'706	23.7
Non-current liabilities	192'424	12.2	189'500	12.3	2'924	1.5
Shareholders' equity	967'944	61.6	1'016'079	66.1	-48'135	-4.7
Net debt	241'351		68'359		172'992	253.1
Cash flow statement						
Cash flows from operating activities	11'968		-68'612			
Cash flows from investing activities	-39'736		-74'253			
Free cash flow	-27'768		-142'865			
Cash flows from financing activities	24'510		-29'479			
Average number of employees						
	6'301		6'580			
Segment information						
Net revenues						
Division HVAC	303'311	53.3	344'900	54.8		
Division Doors	265'648	46.7	284'211	45.2		
	568'959	100.0	629'111	100.0		
EBITDA						
Division HVAC	28'370		27'564			
<i>in % of net revenues</i>	9.4		8.0			
Division Doors	21'107		30'299			
<i>in % of net revenues</i>	7.9		10.7			
EBITDA (without one-time effects)						
Division HVAC	28'644		27'564			
<i>in % of net revenues</i>	9.4		8.0			
Division Doors	21'230		30'299			
<i>in % of net revenues</i>	8.0		10.7			
Per share data						
Earnings per share in CHF	-0.03		0.17		-0.20	

Note: Explanations, definitions and reconciliations of the alternative performance measures can be found in the first semester financial report 2023 on pages 19 to 22.