ARBONIA

Key figures of Arbonia Group

in 1'000 CHF	1st semester 2026		1st semester 2025		Variance 25/26	
		%		%		%
Income statement - continuing operations						
Net revenues	318’153	100.0	307’195	100.0	10’958	3.6
EBITDA	23’844	7.5	27’895	9.1	-4’051	-14.5
EBITDA (without one-time effects)	*23’758*	*7.5*	*26’065*	*8.5*	*-2’307*	*-8.9*
EBIT	-4’486	-1.4	1’096	0.4	-5’582	-509.3
EBIT (without one-time effects)	*-7’706*	*-2.4*	*-734*	*-0.2*	*-6’972*	*-949.9*
Group result	-7’840	-2.5	-2’369	-0.8	-5’471	-230.9
Group result (without one-time effects)	*-8’052*	*-2.5*	*-3’710*	*-1.2*	*-4’342*	*-117.0*
Balance sheet						
Current assets	248’218	22.4	220’230	20.2	27’988	12.7
Non-current assets	857’946	77.6	869’569	79.8	-11’623	-1.3
Total assets	1’106’164	100.0	1’089’799	100.0	16’365	1.5
Current liabilities	288’155	26.0	245’237	22.5	42’918	17.5
Non-current liabilities	96’915	8.8	96’680	8.9	235	0.2
Shareholders' equity	721’094	65.2	747’882	68.6	-26’788	-3.6
Net debt	183’595		132’019		51’576	39.1
Cash flow statement						
Cash flows from operating activities	-24’943		-34’145			
Cash flows from investing activities	-7’533		652’556			
Free cash flow	-32’476		618’411			
Cash flows from financing activities	21’063		-633’105			
Average number of employees	4’085		3’793			
Segment information						
Net revenues						
Wood solutions	257’431	80.8	244’961	79.7		
Glass solutions	60’691	19.1	61’559	20.0		
Others	461	0.1	1’024	0.3		
		100.0		100.0		
EBITDA						
Wood solutions	22’702		28’094			
in % of net revenues	*8.8*		*11.5*			
Glass solutions	3’566		1’685			
in % of net revenues	*5.9*		*2.7*			
EBITDA (without one-time effects)						
Wood solutions	22’702		28’113			
in % of net revenues	*8.8*		*11.5*			
Glass solutions	3’726		2’414			
in % of net revenues	*6.1*		*3.9*			
Per share data						
Earnings per share continuing operations in CHF	-0.11		-0.03		-0.08	
Earnings per share in CHF	-0.11		2.20		-2.31	

Note: Explanations, definitions and reconciliations of the alternative performance measures can be found in the first semester financial report 2026 on pages 21 to 23.