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Ad hoc announcement pursuant to article 53 LR

Schlatter posts a profit in the first half of 2026

Schlieren, 13 August 2026. In the first half of 2026, the Schlatter Group recorded order intake of CHF 51.8 million (first half of 2025: CHF 54.1 million). Net revenue amounted to CHF 49.1 million (first half of 2025: CHF 52.0 million). Operating profit (EBIT) for the first half of 2026 amounted to CHF 1.7 million (EBIT margin: 3.4 per cent), which is significantly higher than the figure for the same period last year (CHF 0.3 million, EBIT margin: 0.6 per cent). Consolidated profit stands at CHF 1.1 million (first half of 2025: CHF -0.8 million).

Operating cash flow stands at CHF 4.4 million (first half of 2025: CHF 7.4 million) and free cash flow at CHF 4.2 million (first half of 2025: CHF 6.4 million).

Welding Segment

Key figures

New orders: CHF 46.3 million (first half of 2025: CHF 45.3 million)

Net revenue: CHF 43.5 million (first half of 2025: CHF 44.2 million)

Order book: CHF 45.8 million (31 December 2025: CHF 42.9 million)

Schlatter was able to maintain orders for industrial mesh solutions at a high level. Demand for sector-specific solutions – including, for example, warehouse mesh, cable trays, shop fittings and fencing systems – was particularly encouraging. This development is being driven by the construction of new data centers and the growth of e-commerce. We expect the industrial mesh sector to continue to perform well.

Demand for equipment for the manufacture of reinforcement mesh has not recovered. Caution continues to prevail in the Western European markets. The order outlook for the second half of 2026 remains intact. We expect that most sales during this period will be generated in markets outside Europe.

Compared with the previous year, Schlatter increased sales of machinery for welding railway rails. In the case of mobile rail welding systems, growth is taking place in emerging markets, in which Schlatter is unable to participate sufficiently as price levels are significantly lower. We expect orders to remain flat in the second half of the year.

The performance of the after-sales business is also encouraging: Schlatter achieved growth in the areas of rail welding and labour services.

Weaving Segment

Key figures

Order intake: CHF 5.5 million (first half of 2025: CHF 8.8 million)

Net revenue: CHF 5.7 million (first half of 2025: CHF 7.8 million)

Order book: CHF 5.7 million (31 December 2025: CHF 5.9 million)

There was a global slowdown in orders for weaving machines for the paper industry (PMC). In Western markets, the market is continuing to consolidate through customer mergers. However, major retrofits of existing PMC machines and ancillary equipment, such as warping machines, were successfully sold. Sales of wire weaving machines performed well and there is further potential in the second half of the year.

Outlook for 2026

Existing capacity in the Welding segment is well utilised beyond the current financial year, and we continue to expect a healthy inflow of orders. In the second half of the year, the aim is to capitalise on the strong order book to improve efficiency and boost margins.

The Weaving segment, on the other hand, is not operating at full capacity, and order intake for new PMC weaving machines remains subdued. At the Münster site, the center of excellence for the Weaving segment, measures have been introduced to reduce costs and increase flexibility.

Schlatter expects a positive consolidated result for the current financial year.

Further Information

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Agenda

13 August 2026	Publication of 2026 half-year results
26 March 2027	Publication of detailed 2026 annual results via an ad hoc announcement and publication of the annual report on the company’s website
12 May 2027	Annual General Meeting

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Key figures for the Schlatter Group

		1st half of 2026	1st half of 2025	2nd half of 2025	2025
Net sales	CHF million	**49.1**	**52.0**	**52.4**	**104.4**
Change from previous year	%	-5.6	-15.8	1.9	-7.8
Operating result (EBIT)	CHF million	**1.7**	**0.3**	**0.1**	**0.5**
in % of net sales	%	3.4	0.6	0.3	0.4
Consolidated net result (incl. minorities)	CHF million	**1.1**	**-0.8**	**-0.5**	**-1.4**
in % of net sales	%	2.2	-1.6	-1.0	-1.3
Consolidated net result (excl. minorities)	CHF million	**1.0**	**-0.8**	**-0.6**	**-1.4**
in % of net sales	%	2.0	-1.5	-1.2	-1.3
Consolidated net result per registered share	CHF	**0.88**	-0.70	-0.57	-1.26
Order intake	CHF million	**51.8**	**54.1**	**37.6**	**91.7**
Order backlog at period end	CHF million	**51.5**	**63.5**	**48.8**	**48.8**
Free cash flow [1]	CHF million	**4.2**	**6.4**	**-4.0**	**2.5**
Headcount at period end [2]	FTE	**358**	**370**	**366**	
Average headcount	FTE	362	373	366	
Net sales per headcount	CHF 1000	**136**	**140**	**143**	
		30.06.2026	31.12.2025		
Interest bearing liabilities	CHF million	**4.2**	**4.2**		
Net financial assets/(debt) [3]	CHF million	**2.6**	**-1.3**		
Gearing [4]	%	**0.0**	**4.1**		
Current assets	CHF million	**53.7**	**52.2**		
Non-current assets	CHF million	**16.9**	**17.0**		
Liabilities	CHF million	**36.3**	**36.1**		
Equity (incl. minorities)	CHF million	**34.3**	**33.1**		
Equity (excl. minorities)	CHF million	**33.9**	**32.8**		
Equity ratio (incl. minorities)	%	**48.6**	**47.8**		

1 Free cash flow: cash flow from operating activities less purchases of property, plant and equipment, intangible assets and financial assets, plus disposals of property, plant and equipment, intangible assets and financial assets
2 Total full-time equivalents, including temporary staff, excluding apprentices
3 Net financial assets (liabilities): Cash and cash equivalents less interest-bearing debt
4 Gearing: net debt divided by equity

Schlatter Group (www.schlattergroup.com)
The Schlatter Group is a leading global manufacturer of resistance welding systems, weaving and finishing machines for paper machine clothing, and wire mesh and wire mesh products. With its many years of expertise in plant engineering, innovative strength and reliable customer service, the group, which is listed on the Standard for Sparks of the SIX Swiss Exchange, guarantees high-performance and value-retaining production systems.

This media release contains certain forward-looking statements, e.g. statements using words such as 'believes', "assumes", 'expects' or similar expressions. Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, financial position, development or performance of the company to differ materially from those expressed or implied in these statements. These factors include, among others: competition with other companies, the effects and risks of new technologies, the Company's ongoing capital requirements, financing costs, delays in the integration of acquisitions, changes in operating expenses, the recruitment and retention of qualified employees, adverse changes in applicable tax law and other factors mentioned in this communication. In light of these uncertainties, readers should not rely on such forward-looking statements. The company undertakes no obligation to update or revise any forward-looking statements to reflect future events or developments.