Key figures

Swiss Steel Group	Unit	2022	2021	Δ in %	Q4 2022	Q4 2021	Δ in %
Order backlog	kilotons	454	691	–34.3	454	691	–34.3
Sales volume	kilotons	1,663	1,863	–10.7	362	425	–14.8
Revenue	million EUR	4,051.4	3,192.8	26.9	960.0	837.1	14.7
Average sales price	EUR/t	2,438	1,716	42.1	2,654	1,972	34.6
Adjusted EBITDA	million EUR	217.0	191.6	13.3	36.5	39.9	–8.5
EBITDA	million EUR	188.8	200.0	–5.6	26.5	53.1	–50.1
Adjusted EBITDA margin	%	5.4	6.0	–	3.8	4.8	–
EBITDA margin	%	4.7	6.3	–	2.8	6.3	–
EBIT	million EUR	73.0	108.7	–32.8	–17.7	27.9	–
Earnings before taxes	million EUR	21.3	64.1	–66.8	–33.2	16.2	–
Group result	million EUR	9.4	50.3	–81.3	–27.2	11.5	–
Investments	million EUR	115.1	107.1	7.5	41.4	43.9	–5.7
Free cash flow	million EUR	–53.7	–223.7	76.0	68.2	–53.8	–
	Unit	**31.12.2022**	**31.12.2021**	**Δ in %**			
Net debt	million EUR	848.2	720.5	17.7			
Shareholders' equity	million EUR	530.9	448.9	18.3			
Gearing	%	159.8	160.5	–			
Net debt/adj. EBITDA LTM (leverage)	x	3.9	3.8	2.6			
Balance sheet total	million EUR	2,386.0	2,227.4	7.1			
Equity ratio	%	22.2	20.2	–			
Employees as of closing date	Positions	9,857	9,914	–0.6			
Capital employed	million EUR	1,646.8	1,588.6	3.7			
	Unit	**2022**	**2021**	**Δ in %**	**Q4 2022**	**Q4 2021**	**Δ in %**
Earnings/share [1]	EUR/CHF	0.00/0.00	0.02/0.02	–	–0.01/-0.01	0.00/0.00	–
Shareholders' equity/share [2]	EUR/CHF	0.17/0.17	0.15/0.16	–	0.17/0.17	0.15/0.16	–
Share price high/low	CHF	0.348/0.202	0.478/0.234	–	0.249/0.202	0.381/0.340	–

[1] Earnings per share are based on the result of the Group after deduction of the portions attributable to non-controlling interests
[2] As of December 31, 2022 and as of December 31, 2021