

Key figures

Swiss Steel Group	Unit	2021	2020	Δ in %	Q4 2021	Q4 2020	Δ in %
Sales volume	kilotons	1,863	1,535	21.4	425	445	-4.5
Revenue	million EUR	3,192.8	2,288.4	39.5	837.1	604.5	38.5
Average sales price	EUR/t	1,716	1,491	15.1	1,972	1,358	45.1
Adjusted EBITDA	million EUR	191.6	-68.9	-	39.9	4.1	-
EBITDA	million EUR	200.0	-99.0	-	53.1	-8.9	-
Adjusted EBITDA margin	%	6.0	-3.0	-	4.8	0.7	-
EBITDA margin	%	6.3	-4.3	-	6.3	-1.5	-
EBIT	million EUR	108.7	-272.7	-	27.9	-28.8	-
Earnings before taxes	million EUR	64.1	-321.6	-	16.2	-43.0	-
Group result	million EUR	50.3	-310.2	-	11.5	-42.4	-
Investments	million EUR	107.1	87.4	22.5	43.9	33.6	30.7
Free cash flow	million EUR	-223.7	-99.8	-	-53.8	-19.0	-
	Unit	31.12.2021	31.12.2020	Δ in %			
Net debt	million EUR	720.5	639.9	12.6			
Shareholders' equity	million EUR	448.9	166.1	-			
Gearing	%	160.5	385.2	-			
Net debt/adj. EBITDA LTM (leverage)	x	3.8	n/a	-			
Balance sheet total	million EUR	2,227.4	1,715.7	29.8			
Equity ratio	%	20.2	9.7	-			
Employees as of closing date	Positions	9,914	9,950	-0.4			
Capital employed	million EUR	1,588.6	1,218.0	30.4			
	Unit	2021	2020	Δ in %	Q4 2021	Q4 2020	Δ in %
Earnings/share ¹⁾	EUR/CHF	0.02/0.02	-0.15/-0.16	-	0.00/0.00	-0.02/-0.02	-
Shareholders' equity/share ²⁾	EUR/CHF	0.15/0.16	0.08/0.09	-	0.15/0.16	0.08/0.09	-
Share price high/low	CHF	0.478/0.234	0.340/0.126	-	0.381/0.340	0.250/0.170	-

¹⁾ Earnings per share are based on the result of the Group after deduction of the portions attributable to non-controlling interests

²⁾ As of December 31, 2021 and as of December 31, 2020