

Ad-hoc announcement pursuant to Art. 53 of the Listing Rules

Burkhalter Group announces successful completion of authorised capital increase

Zurich, 2 December 2022

As part of its acquisition of all shares in Imwinkelried Holding AG, based in Visp (Canton of Valais), on 24 October 2022, the Burkhalter Group pledged to pay a portion of the purchase price in listed Burkhalter Holding Ltd registered shares.

Burkhalter Holding Ltd has now successfully completed the necessary authorised capital increase by issuing 137,327 new registered shares with a par value of CHF 0.04 each. As a result, the company's share capital now amounts to CHF 414,517.68, divided into 10,362,942 registered shares with a par value of CHF 0.04 each. The first trading day for the new shares on the SIX Swiss Exchange is today.

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As a result of the merger with poenina holding ltd at the end of June 2022, the Burkhalter Group is now a full-service provider of interdisciplinary building technologies. The company employs around 4,600 people, including around 900 apprentices, who provide services in the fields of, heating, refrigeration, ventilation, air conditioning, plumbing and electrical engineering across 80 Group companies and 150 locations in Switzerland and the Principality of Liechtenstein. The Group is headquartered in Zurich. Burkhalter Holding Ltd is listed on the SIX Swiss Exchange (ticker symbol BRKN, security number 21225580, ISIN CH0212255803).

Have you read our Sustainability Report 2020/2021?

www.burkhalter.ch/en/about-us/investor-relations/publications

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