

Ad-hoc announcement pursuant to Art. 53 of the Listing Rules

Burkhalter Group announces successful completion of capital increase

Zurich, 3 March 2023

As part of its acquisition of all shares in LKE Haustechnik AG, based in Landquart (Canton of Grisons) on 10 January 2023, and Strässle Installationen AG, based in Amriswil (Canton of Thurgau) on 12 January 2023, the Burkhalter Group had pledged to pay a portion of the purchase price in listed Burkhalter Holding Ltd registered shares.

Burkhalter Holding Ltd has now successfully completed the corresponding capital increase by issuing 62,732 new registered shares with a par value of CHF 0.04 each from the approved capital. As a result, the company's share capital now amounts to CHF 417,026.96, divided into 10,425,674 registered shares with a par value of CHF 0.04 each. The first trading day for the new shares on the SIX Swiss Exchange will be 6 March 2023.

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Following the merger with poenina holding ltd at the end of June 2022, the Burkhalter Group is now a full-service provider of interdisciplinary building technologies. The company employs around 4,600 people, including around 900 apprentices, who provide services in the fields of heating and cooling, ventilation and air conditioning, plumbing and electrical engineering in 80 Group companies at 150 locations in Switzerland and the Principality of Liechtenstein. The Group is headquartered in Zurich. Burkhalter Holding Ltd is listed on the SIX Swiss Exchange (ticker symbol BRKN, security number 21225580, ISIN CH0212255803).

Have you read our Sustainability Report 2020/2021?

www.burkhalter.ch/en/about-us/investor-relations/publications

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