

Ad-hoc announcement pursuant to Art. 53 of the Listing Rules

Burkhalter Group announces successful completion of capital increase

Zurich, 29 August 2023

In signing the contract on 29 June 2023 to acquire all shares in Rigggenbach AG, ventilation and air-conditioning technology, based in Olten (SO) and its branch offices in Brugg (AG) and Solothurn (SO), the Burkhalter Group pledged to pay a portion of the purchase price in listed Burkhalter Holding Ltd registered shares.

Burkhalter Holding Ltd has now successfully completed the corresponding capital increase by issuing a total of 148,774 new registered shares with a par value of CHF 0.04 each from the existing capital band. As a result, the company's share capital now amounts to CHF 424,885.20, divided into 10,622,130 registered shares with a par value of CHF 0.04 each. The first trading day for the new shares on the SIX Swiss Exchange will be 30 August 2023.

Contact:

Burkhalter Holding Ltd

Elisabeth Dorigatti, Head of Corporate Communication, Sustainability and Investor Relations

+41 44 439 36 33

e.dorigatti@burkhalter.ch www.burkhalter.ch/en

As a full-service provider of building technology that spans all trades, the Burkhalter Group provides services in the fields of heating and cooling, ventilation and air conditioning, plumbing and electrical engineering. The company employs around 5,000 (FTE) employees, including 900 apprentices, working in over 80 Group companies in over 150 locations in Switzerland and the Principality of Liechtenstein. The Group is headquartered in Zurich. Burkhalter Holding Ltd is listed on the SIX Swiss Exchange (ticker symbol BRKN, security number 21225580, ISIN CH0212255803).

Have you read our Sustainability Report 2022?

www.burkhalter.ch/en/about-us/investor-relations/publications

Disclaimer

This media release contains forward-looking statements such as projections, forecasts and estimates. Such forward-looking statements are subject to certain risks and uncertainties that may cause actual results, performance or events to differ materially from those anticipated in this media release. The forward-looking statements in this media release are based on Burkhalter Holding Ltd's current opinions and assumptions. Burkhalter Holding Ltd assumes no obligation to update or supplement this media release. This media release is for information purposes only. It does not constitute an endorsement or offer of any kind nor is it an encouragement or advertisement to purchase shares in Burkhalter Holding Ltd in any jurisdiction. It is not classed as a prospectus in the sense of Art. 35 et seq of the Federal Act on Financial Services (FinSA).