



Ad hoc announcement pursuant to Art. 53 LR

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Media information

HIAG successfully completes capital increase in full amount

- **Maximum number of 1,686,600 new shares fully placed**
- **Net proceeds of around CHF 155.9 million**
- **Free float increased to about 45.6%**

Basel, 16 November 2021 – In the course of the capital increase of HIAG Immobilien Holding AG, the maximum number of 1,686,600 new shares with a nominal value of CHF 1.00 was placed at an issue price of CHF 95.00. The net proceeds from the capital increase will amount to around CHF 155.9 million. The capital increase met with an above-average response from public shareholders and was oversubscribed. The Board of Directors and the Executive Board of HIAG Immobilien Holding AG would like to thank investors for this proof of confidence.

Participation of the anchor shareholders

The anchor shareholders participated in the capital increase with 17.8% of their subscription rights. The free float has thus increased from 36.9% to 45.6%. In addition, the anchor shareholders, HIAG Immobilien Holding AG and its Board of Directors and Executive Board have committed to a lock-up period ending 12 months after the listing of the new shares.

Use of proceeds

HIAG intends to use the net proceeds from the share placement to finance projects, reduce debt and realise acquisition opportunities for properties with long-term cash flow and value enhancement potential that add value to HIAG's portfolio.

Listing and first trading day

Trading in the new shares on the SIX Swiss Exchange and settlement are scheduled to take place on Thursday, 18 November 2021.

Zürcher Kantonalbank is acting as Sole Lead Manager of this transaction.

Key data of the transaction

Stock exchange	SIX Swiss Exchange
Regulatory standard	Real estate companies
Ticker	HIAG
Swiss security number	23951877
ISIN	CH0239518779
Issue price	CHF 95.00
Number of new shares	1,686,600 shares
Number of shares issued after the capital increase	10,119,600 shares
Free float after the capital increase	45.6%

Indicative schedule

Listing and first trading day	18 November 2021
Settlement date	18 November 2021

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Financial calendar

13 January 2022	Baader Helvea Swiss Equities Conference
14 March 2022	Publication of Annual Report 2021
28 April 2022	Annual General Meeting
26 August 2022	Publication of Half-Year Report 2022

About HIAG

HIAG is a leading real estate company listed on the SIX Swiss Exchange that has a real estate portfolio with a total value of CHF 1.8 billion. Based on the real estate portfolio's land area of 2.7 million m² and current usable area of 467,000 m², HIAG has an outstanding development pipeline with an additional usable area of around 783,000 m² with 60 projects and an expected investment volume of around CHF 2.9 billion. The portfolio comprises 46 sites with well-developed office, commercial and logistics properties as well as selected residential properties in future-oriented growth regions of German and French-speaking Switzerland. HIAG generates a stable rental income from its real estate management activities and creates long-term value potential through active portfolio management and the development of attractive destinations.

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