

# Capital increase of Helvetica Swiss Living Fund significantly oversubscribed

Zurich, May 02, 2022 – The capital increase of the Helvetica Swiss Living Fund (HSL Fund) has been successfully completed. The fund will receive proceeds in the amount of over CHF 125 million.

The capital increase for the HSL Fund carried out from April 11 to 22, 2022 was successfully completed with issue proceeds of CHF 125.6 million. A total of 1,096,924 new shares will be issued at an issue price of CHF 114.54 net per share. The number of shares outstanding after the capital increase amounts to 3,839,234 shares. The new shares will be paid today, May 02, 2022.

The capital increase was carried out on a commission basis (best effort basis) as part of a rights offering in Switzerland. With the resulting inflow of funds, the fund management company can promptly implement the already secured purchase of residential properties and further expand the existing high-quality portfolio of the fund.

Salman Baday, Head Sales & Marketing, says: "The capital increase was completed very successfully. Due to the high demand from investors, there was a significant oversubscription. We are very pleased to have been able to expand our investor base yet again with this capital increase."

The HSL Fund shares are currently traded over-the-counter by Bank J. Safra Sarasin Ltd.

This media release does not constitute a prospectus within the meaning of Art. 35 et seq. of the Swiss Federal Law on Financial Services.

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Helvetica Property Investors AG is a leading real estate fund management company and asset management firm. We deliver sustainable value to our clients through active, long-term ownership of safe and stable real estate investments. With a fully integrated real estate investment platform, we are able to provide both standardized investment products and customized investment plans. We are proud of our longstanding reputation for outstanding client service and dedication to responsible ownership. Our firm is approved and regulated by the Swiss Financial Market Supervisory Authority FINMA.

### **Helvetica Swiss Living Fund**

The HSL Fund is a Swiss real estate fund **open exclusively to qualified investors**. The HSL Fund invests in residential real estate throughout Switzerland, primarily where regional and national economic centers are easily accessible. The investment focus of the fund is on older and newer properties with stable and sustainable revenues. The investment objective is primarily to preserve the fund's long-term value and to distribute reasonable profits. The fund share units can be traded over-the-counter. The HSL Fund is approved by the Swiss Financial Market Supervisory Authority, FINMA.

Ticker Symbol HSL; Valor 49 527 566; ISIN CH0495275668

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