

Ad hoc announcement pursuant to Art. 53 LR:

Semiannual Report 2025

Mikron reports a strong operating profit margin

Boudry, July 18, 2025, 7.00 a.m. – In the first half of 2025, Mikron (SIX: MIKN) continued on the solid path of the 2024 financial year and reported a strong operating profit margin of 11.3%, versus 7.8% in the first half of the prior year. This strong margin improvement is mainly due to the shift in sales between business segments and locations.

The Mikron Group continued its sales trajectory from the previous year with solid growth in the Automation business segment, mainly in Europe, while the Machining Solutions business segment continues to be impacted by a challenging market environment. Group net sales increased to CHF 191.9 million (+0.6%) in the first half of 2025 (first half of 2024: CHF 190.7 million).

Order intake and order backlog

At CHF 220.7 million, the Mikron Group's order intake for the first half of 2025 was in line with the first half of 2024 (CHF 220.9 million). At CHF 351.9 million, the order backlog at the end of June 2025 was 3.5% higher than at the end of June 2024 (CHF 340.0 million).

Net sales

While the **Automation business segment** further increased its net sales by 7.1% mainly in Europe, **Machining Solutions business segments** net sales decreased by 9.6% in a persistently challenging market, particularly in Germany.

With a 69% share of net sales, Europe (including Switzerland) remained the Mikron Group's principal sales market in the first half of 2025. Mikron increased net sales in Europe by 13.0% compared with the first half of 2024. In North America, net sales declined by 12.2% and in Asia by 32.4%.

Profitability

Operating profit amounted to CHF 21.6 million in the first half of 2025 (first half of 2024: CHF 14.9 million, +44.7%). This corresponds to an operating profit margin of 11.3% for the first half of 2025 (7.8% for the first half of 2024). This strong margin improvement is mainly due to the shift in sales between business segments and locations.

At CHF 18.3 million, net profit for the first half of 2025 is 25.2% higher than the 2024 half-year result (CHF 14.6 million).

Outlook

Forecasts for the second half of the year remain difficult due to the unpredictability of the global economy. And Mikron expects a slowdown in sales due to the timing of project completions. After the strong profitability in the first half of the year, Mikron expects operating profit for the second half of the year to be similar to the operating profit in the second half of the prior year.

Key figures for the Mikron Group in the first half year

	1.1.–30.6.25	1.1.–30.6.24	+/-
CHF million			
Order intake ¹⁾	220.7	220.9	-0.1%
- Automation	168.8	157.5	7.2%
- Machining Solutions	52.1	63.5	-18.0%
Order backlog ¹⁾²⁾	351.9	340.0	3.5%
- Automation	274.0	247.2	10.8%
- Machining Solutions	78.0	92.8	-15.9%
Net sales	191.9	190.7	0.6%
- Automation	125.7	117.4	7.1%
- Machining Solutions	66.3	73.4	-9.6%
Operating profit	21.6	14.9	44.7%
as % of net sales	11.3%	7.8%	3.5% pts.
Net profit	18.3	14.6	25.2%
Free cash flow ¹⁾	-7.2	17.2	-141.7%
Balance Sheet	30.6.2025	31.12.2024	+/-
Total assets	391.7	399.1	-1.9%
Equity ratio ¹⁾	58.9%	56.7%	2.2% pts.

¹⁾ Alternative performance measure, see 2025 Semiannual Report, pages 16 and 17

²⁾ End of period

Publication of semiannual results for 2025

The semiannual results are published at the same time as this ad hoc announcement in the form of the 2025 Semiannual Report: www.mikron.com/financial-reports

Download ad hoc announcement pursuant to Art. 53 LR:

www.mikron.com/news

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Investor Relations Calendar

January 23, 2026, 7 a.m.	Publication preliminary closing figures 2025
March 6, 2026, 7 a.m.	Publication 2025 Annual Report
March 6, 2026, 10 a.m.	Media and analysts conference
April 15, 2026, 3 p.m.	Annual General Meeting 2026
July 17, 2026, 7 a.m.	Publication half-year results 2026

Brief profile of the Mikron Group

The Mikron Group develops, produces and markets very precise, productive, and adaptable automation solutions, machining systems, and cutting tools. Rooted in the Swiss culture of innovation, Mikron is a global partner to companies in the pharmaceutical, medtech, consumer goods, automotive, and general engineering industries. The Mikron Group enables its customers to increase quality and industrial productivity. The Group has over 100 years of experience, state-of-the-art technologies, and a global service. The two business segments Mikron Automation and Mikron Machining Solutions are based in Switzerland (Boudry and Agno). Additional production sites are located in the USA, Germany, Singapore, China, Lithuania, and Italy. Mikron Holding AG shares are traded on SIX Swiss Exchange (MIKN). The Mikron Group employs a total workforce of around 1,560.

Except for the historical information contained herein, the statements in this ad hoc announcement are forward-looking statements that involve risks and uncertainties.

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