

# Media release

St. Gallen, 1 December 2025

## **Helvetia and Baloise confirm the completion date of 5 December 2025 for their merger**

**Helvetia and Baloise have received all approvals required for their merger. The transaction will be completed on 5 December 2025 as scheduled.**

All requisite official approvals have been obtained for the merger of Helvetia and Baloise. The transaction will therefore be completed on 5 December 2025, [as was announced in September of this year](#).

The final day of trading of the registered shares in Baloise Holding Ltd (BALN) on the SIX Swiss Exchange is 5 December 2025. All Baloise shares will be delisted on 8 December 2025. On the same day, 8 December 2025, the newly issued shares in Helvetia Baloise Holding Ltd (HBAN) will be traded on the SIX Swiss Exchange for the first time.

Zürcher Kantonalbank (ZKB) is acting as the executing bank for the transaction.

### **Overview of key dates**

8 December 2025	Publication of pro forma financial information and conference call for analysts and investors
15 April 2026	Financial results for 2025 and Capital Markets Day of the Helvetia Baloise Group

On Monday, 8 December 2025, the listing prospectus and pro forma financial information will be available on the Helvetia Baloise website and upon request from ZKB as of 7:00 a.m. (CET). This information does not constitute a forecast and will be based on assumptions that may vary from the information later used to prepare the opening balance sheet. Also on Monday, 8 December 2025, a [conference call](#) will be held at 9:00 a.m. (CET), at which the accounting-related effects of the merger and the legally-required pro forma financial information will be explained to analysts and investors.

This media release is also available on our website [www.helvetia.com/media](http://www.helvetia.com/media).

**For further information please contact:**

**Analysts**

Peter Eliot  
Head of Investor Relations

Phone: +41 58 280 59 19  
investor.relations@helvetia.com

**Media**

Jonas Grossniklaus  
Head of Corporate Communications

Phone: +41 58 280 50 33  
media.relations@helvetia.com

**About the Helvetia Group**

Helvetia Insurance Group, with its headquarters in St. Gallen, has grown since 1858 to become a successful international insurance group with strong Swiss roots, over 14,000 employees (FTE) and more than 6.7 million customers. It has always been there for its customers when it matters. In the Swiss, Spain and GIAM (German, Italian and Austrian Markets) segments, Helvetia positions itself as a Local Customer Champion and supports its customers throughout their lives as their preferred provider. It also focuses on the rapidly growing segment of customers over 50. In all of its segments, and in the Specialty Markets segment in particular, Helvetia strives to generate growth as a global specialist in the international specialty lines business and in reinsurance. Thanks to its lean and flexible structures, Helvetia is able to focus on profitability in a cyclical business. At the same time, Helvetia uses its expertise in its European retail markets to offer specialty solutions to SME customers.

With a business volume of CHF 11.6 billion, Helvetia generated underlying earnings of CHF 528.5 million and an IFRS period result of CHF 502.4 million in the 2024 financial year. The shares of Helvetia Holding AG are traded on SIX Swiss Exchange.

**Cautionary note**

This document was prepared by Helvetia Group and may not be copied, altered, offered, sold or otherwise distributed to any other person by any recipient without the consent of Helvetia Group. The German version of this document is decisive and binding. Versions of the document in other languages are made available purely for information purposes. Although all reasonable effort has been made to ensure that the facts stated herein are correct and the opinions contained herein are fair and reasonable, where any information and statistics are quoted from any external source such information or statistics should not be interpreted as having been adopted or endorsed as accurate by Helvetia Group. Neither Helvetia Group nor any of its directors, officers, employees and advisors nor any other person shall have any liability whatsoever for loss howsoever arising, directly or indirectly, from any use of this information. The facts and information contained in this document are as up to date as is reasonably possible but may be subject to revision in the future. Neither Helvetia Group nor any of its directors, officers, employees or advisors nor any other person makes any representation or warranty, express or implied, as to the accuracy or completeness of the information contained in this document.

This document may contain projections or other forward-looking statements related to Helvetia Group which by their very nature involve inherent risks and uncertainties, both general and specific, and there is a risk that predictions, forecasts, projections and other outcomes described or implied in forward-looking statements will not be achieved. We caution you that a number of important factors could cause results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements. These factors include: (1) changes in general economic conditions, in particular in the markets in which we operate; (2)

the performance of financial markets; (3) changes in interest rates; (4) changes in currency exchange rates; (5) changes in laws and regulations, including accounting policies or practices; (6) risks associated with implementing our business strategies; (7) the frequency, magnitude and general development of insured events; (8) mortality and morbidity rates; (9) policy renewal and lapse rates as well as (10), the realisation of economies of scale as well as synergies. We caution you that the foregoing list of important factors is not exhaustive; when evaluating forward-looking statements, you should carefully consider the foregoing factors and other uncertainties. All forward-looking statements are based on information available to Helvetia Group on the date of its publication and Helvetia Group assumes no obligation to update such statements unless otherwise required by applicable law.